# **Export Outlook for Fishery Products**

Revised FY 2003 Forecast: Unchanged at \$3.0 Billion Initial FY 2004 Projection: \$100 Million to \$3.1 Billion

### Revised FY 2003 Forecast

### Key Developments

□ Excellent 2003 salmon harvest; Sockeye salmon up 30% over 2002

# Initial FY 2004 Projection Key Upside Developments

□ Large supply of canned pink and sockeye (Red) salmon

## Key Downside Developments

□ Prices reflect large supplies

#### Wild Cards

□ Uncertainty of U.S. harvests of salmon, squid, and other species



